



Recommendation FORM, per Donor Advised Funds POLICY	Scrivener Updates: 4/10/17 JAB
	Last Board Approval: 5/23/17 Board; 4/25/17 Executive Committee
	Last Review/Approval: 11/18/2015 Investment Committee
	Board Adopted: 05/23/2006

Donor Advised Fund Recommendation

TO: **Community Foundation of the Quincy Area**
dba Community Foundation Serving West Central Illinois & Northeast Missouri
 4531 Maine Street, Suite A
 Quincy, IL 62305

RE: _____ **Fund**

\$ _____ **Amount Available for Grants** Recommendations can be made throughout the year.

Pursuant to the terms of the Fund which I/we have established in the Community Foundation, I/we hereby recommend that you distribute the following amount(s) to the nonprofit organization(s) indicated for the purposes briefly stated.

Please make a copy or attach additional sheets if more space is needed for recommendations.

NOTE: The Community Foundation does not generally require final reports for operating or general purpose grants from a Donor Advised Fund.

Organization	Community Foundation
Address	4531 Maine Street, Suite A Quincy, IL 62305
Amount	\$ <i>It is recommended, not required, that ten percent (10%) of the total amount available for distribution be contributed to the Community Endowment Fund. (Minimum \$250 grant amount does not apply.)</i>
Purpose	To build the Community Endowment Fund (an unrestricted endowment), which supports grantmaking throughout the Community Foundation's service area.
Organization	
Address	
Amount	\$
Purpose	

**IF YOU ARE NOT MAKING GRANT RECOMMENDATIONS THIS YEAR,
 COMPLETE AND RETURN THE NEXT PAGE TO THE COMMUNITY FOUNDATION.**

In lieu of making grant recommendations this year, I/we request that the Community Foundation assist me/us with a Fund Activity Plan, according to Section 5 of the Donor Advised Fund Policy.

Please indicate which is of interest to you.

Developing a Philanthropic Program	
Long-term Giving Plan	
Project Grants	
Specific Situation Grant	

I/we understand that the final determination rests with the Community Foundation whose charge it is to ensure that all distributions meet the regulations of the Internal Revenue Code and are compatible with the policies and purposes of the Community Foundation.

I/we declare that these recommendations do not represent the payment of any pledge or other financial obligation of the fund representatives including donors or related parties or businesses they control. Further, no tangible benefits, goods, or services such as membership benefits, dinners, tickets, etc. were or will be received by any individual or entities connected with the Fund from any of these organizations.

Name—Printed

Company Name (If applicable)

Signature—**Required**

Date